

NOTICES

Notice No.	20241023-43	Notice Date	23 Oct 2024
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Bio Green Papers Ltd.		
Attachments	Annexure -I.pdf		

Content

Trading Members of the Exchange are hereby informed that effective from Thursday, October 31, 2024, the equity shares of Bio Green Papers Ltd. shall be listed and admitted to dealings on the Exchange in the list of XT Group of Securities. The securities shall be available for trading in XT group and shall continue to take place in Trade-to-Trade segment in accordance with BSE Circular no 20230210-55 dated February 10, 2023.

Members are requested to note that, the above security will be a part of special pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Name of the Company	:	Bio Green Papers Ltd.
Registered Office	:	Sy.no 66/2, Street No.03, 2nd floor, Rai Durgam, Prashanth Hills, Nav Khalsa, Gachi Bowli, Rangareddi, Hyderabad, Telangana, 500008
Securities	:	
a) New Equity Shares on Reduction:	:	9,60,866 fully paid-up equity shares of Re.10/- each allotted post capital reduction
b) Issue of new shares to Promoters & non-promoters on preferential basis & scheme of merger pursuant to NCLT Order under Insolvency & Bankruptcy Code, 2016	:	50,00,000 fully paid- up equity shares of Re. 10/- allotted on preferential basis to Resolution Applicant. 9,60,00,000 fully paid- up equity shares of Re. 10/- allotted pursuant to scheme of merger between String Metaverse Ltd. With Bio Green Papers Ltd. 50,00,000 fully paid- up equity shares of Re. 10/- allotted on preferential basis to Strategic Investors.
Distinctive numbers	:	1 - 960866 for Reduction (for reduction of existing number of equity shares of Bio Green Papers Ltd. public shareholders to 3.72%) and 960867 - 106960866 issued on preferential basis & scheme of merger.
Scrip Code	:	534535
Group	:	1
Market Lot	:	1
Face Value & Paid up value	:	Rs.10/- each fully paid up
Scrip ID on BOLT System	:	BGPL
Abbreviated name on BOLT System	:	BGPL
ISIN No.	:	IN8958L01025
Lock-in details	:	Annexure I
	:	
	:	
	:	

1. The brief particulars of the Resolution Plan are as mentioned below:

i. The Resolution Plan under the Provisions of the Insolvency and Bankruptcy Code, 2016 of the Company was approved by Hon'ble National Company Law Tribunal, Hyderabad Bench, vide order dated 28.05.2024.

ii. As per the approved Resolution Plan, the Equity Shares held by existing shareholders are reduced and extinguished such that the Equity Shares held by the existing shareholders post such Capital reduction are 9,60,866 shares of Rs.10/- each constituting 3.72% (Three point Seven Two Percent) of the Issued and Paid Up Equity Share Capital of the Company, the issued, subscribed and paid-up share capital of the Company shall stand reduced from Rs. 25,81,79,420/- divided into 2,58,17,942 Equity Shares of the face value of Rs.10/- each to Rs. 96,08,660/- divided into 9,60,866 Equity Shares of the Face Value of Rs.10/- each.

iii. Further, Resolution Applicant has infused Rs. 5,00,00,000/- (Rupees Five Crores) by way of investment into the share capital of the Company, as a result of which 50,00,000 shares of Rs. 10/- each are issued on preferential basis by the Company.

iv. 9,60,00,000 fully paid- up equity shares of Re. 10/- allotted to the shareholders of String Metaverse Ltd. pursuant to scheme of merger between String Metaverse Ltd. With Bio Green Papers Ltd

v. Further, Strategic Investors has infused Rs. 5,00,00,000/- (Rupees Five Crores) by way of investment into the share capital of the Company, as a result of which 50,00,000 shares of Rs. 10/- each are issued on preferential basis by the Company.
2. As per Exchange Notice No. 20240619-57 dated June 19, 2024, the Company had fixed June 21, 2024, as record date for giving effect to the resolution plan.
3. Trading members of the Exchange may also note that currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 regarding activation of ISIN in case of additional issue of shares/ securities.
4. Trading members of the Exchange are informed that the Equity Share certificates in Physical form bearing the under mentioned distinctive numbers of the company as stated alongside shall be good/bad delivery in the market.

Sr. No.	Name of the company appearing on the share certificate	ISIN	Distinctive Numbers
1	Bio Green Papers Ltd.	INE958L01018	1 - 25817942
2	Bio Green Papers Ltd.	INE899L01030	1 - 106960866

Hence, trading members should take due care and abundant caution while dealing/receiving/delivering these shares of the company from/to the market.

Manu Thomas
Additional General Manager